

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Southern District of Indiana**

In re **Eastern Livestock Co., LLC**

Debtor(s)

Case No. **10-93904**Chapter **11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

~~\$' 2 94 2 8+28~~

iscal Year 10/01/09 - 09/30/10 (Unaudited); Gross revenues from cattle brokerage business.

**\$1,291,463,357****Fiscal Year 10/01/08 - 09/30/09 (Audited); Gross revenues from cattle brokerage business.**

**2. Income other than from employment or operation of business**

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$477,140.00</b>	<b>Fiscal Year 10/01/09 - 09/30/10 (Unaudited); Interest Income</b>
<b>\$666,116.00</b>	<b>Fiscal Year 10/01/08 - 09/30/09 (Audited); Interest Income</b>
<b>\$210,327.00</b>	<b>Fiscal Year 10/01/09 - 09/30/10 (Unaudited); Other income</b>
<b>\$388,929.00</b>	<b>Fiscal Year 10/01/08 - 09/30/09 (Audited); Other Income</b>

**3. Payments to creditors**

None ☐ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>SEE ATTACHED SOFA 3(b)</b>		<b>\$0.00</b>	<b>\$0.00</b>

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>SEE ATTACHED SOFA 3(c)</b>		<b>\$0.00</b>	<b>\$0.00</b>

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None

- ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**CAPTION OF SUIT  
AND CASE NUMBER****NATURE OF  
PROCEEDING****COURT OR AGENCY  
AND LOCATION****STATUS OR  
DISPOSITION**

**Fredin Brothers, Inc. vs Bankers Bank, Bankfirst Financial Services, James Brass, Eastern Livestock Company, LLC, Faith Cattle Company, Farmers Bank, Fifth Third Bank, Flying M Ranch, J&F Oklahoma Holdings, Inc., Hohenberger Cattle, Randall Holsted, Chad Houck, Peoples Bank, and Edward Strickland**

**District Court, Prowers County,  
Colorado**

**Pending**

**Case No. 2010 cv 61**

**Innovative Livestock Services, Inc., BMG Natural, L.L.C., and Innovative Livestock Services, Inc. as Purchasing Agent for Arcadia Commodity Opportunity, LLC vs Eastern Livestock Company, L.L.C., Elizabeth M. Lynch of Development Specialists, Inc. as Receiver for Eastern Livestock Company, LLC, Fifth Third Bank, Superior Livestock Auction, Inc., John Perschbacher, Ute Creek Cattle Co., Fruit Ranch, Owen Vantassell d/b/a Vantassel & Sons, Vaughn Ranch, et al.**

**District Court Of Pawnee County,  
Kansas**

**Pending**

**Case No. 10 cv 41**

**Friona Industries, L.P. vs Eastern Livestock Co., Inc., et al. and Cactus Growers, Inc. vs Eastern Livestock Company, Inc., Gene Shipman, Eastern Tennessee Livestock Center, Inc., Alton Darnel d/b/a Darnell Alton Barn, De Cordova Cattle Company, Superior Livestock Auction, Inc., Stockman Oklahoma Livestock Marketing, Inc., Nichols Livestock, Fifth Third Bank, Chester Bay Trucking, East West Trucking Co., LLC, Ike's Trucking, Inc., Parker Trucking, et al.**

**United States District Court, Northern  
District Of Texas, Amarillo Division**

**Pending**

**Cause No. 2:10-cv-00266-J**

**Rush Creek Ranch, LLP vs Eastern Livestock Company, LLC, Arcadia Stockyard, Cattlemen's Livestock Market, Columbia Livestock Market Of Lake City, Inc., Hardee Livestock Market, Inc., North Florida Livestock Market, Ocala Livestock Market, Inc., Okeechobee Livestock Market, Sumter County Farmer's Market, Inc., Townsend Livestock Market, Fifth Third Bank, James Byrd a/k/a I.E. Byrd, Oak Lake Cattle Company, Inc., D&R Trucking, Ronald Sizemore Trucking, Inc., et al.**

**State Of Wisconsin, Circuit Court,  
Vernon County**

**Pending**

**Case No. 10 cv 317**

CAPTION OF SUIT AND CASE NUMBER <b>Fifth Third Bank vs Eastern Livestock Co., LLC, Thomas P. Gibson, John S. Gibson, Patsy Gibson, Grant Gibson, Steve McDonald, Willie Downs, James E. Edens IV, Darrell Beauchamp, Thomas P. Gibson Irrevocable Generation Skipping Trust, G. P. Cattle Company, Okie Farms, LLC, Eastern Cattle Co., LLC, Rocking E Feeders, LLC, Crow Hollow, LLC, Gibson Farms, LLC, Olim, LLC, Taylor County Stockyards, LLC, West Kentucky Livestock Market, LLC, East-West Trucking Co., LLC, et al.</b>	NATURE OF PROCEEDING <b>Conversion, Unjust Enrichment, Fraud, Preliminary and Permanent Injunctive Relief, and Emergency Appointment of Receiver</b>	COURT OR AGENCY AND LOCATION <b>Court of Common Pleas, Hamilton County, Ohio</b>	STATUS OR DISPOSITION <b>Pending</b>
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**Case No. A1010267**

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN <b>Elizabeth M. Lynch, Receiver for Eastern Livestock Co., LLC 135 W. Market Street New Albany, IN 47150</b>	NAME AND LOCATION OF COURT CASE TITLE & NUMBER <b>Court of Common Pleas Hamilton County, Ohio Fifth Third Bank v. Eastern Livestock Co., LLC, et al.</b>	DATE OF ORDER <b>November 9, 2010</b>	DESCRIPTION AND VALUE OF PROPERTY <b>All records and assets of Eastern Livestock Co., LLC  Value unknown</b>
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**7. Gifts**

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
<b>Big Brothers &amp; Big Sisters</b> 325 Haze Drive New Albany, IN 47150			<b>Bowl for Kids Sake</b> \$500.00
<b>Cimarron Feeders, Inc.</b> Rt 1 Box 59 Texhoma, OK 73949			<b>2010 Relay for Life</b> \$300.00
<b>Deer Creek Football Boosters</b> 16112 Promontory Edmond, OK 73013			<b>Donation</b> \$500.00
<b>Hartley Feeders</b> PO Box 387 Hartley, TX 79044			<b>2008 employee Christmas party</b> \$500.00
<b>KY FFA Foundation, Inc.</b> PO Box 898 Bowling Green, KY 42102			<b>Donation</b> \$1,000.00
<b>Nat'l Little Britches</b> 50300 CR K Yuma, CO 80759			<b>Donation</b> \$500.00
<b>Wayde Hamar Memorial Rodeo</b> PO Box 271 Yuma, CO 80759			
<b>Tim Braden</b> 226 New Hopewell Church Road Clay, KY 42404			<b>Unknown - Marion employee</b> \$500.00
<b>WWKY-FM</b> PO Box 1310 Madisonville, KY 42431			<b>2009 Toys for Tots</b> \$100.00

**8. Losses**

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None ☒ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**10. Other transfers**

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Unknown	Trustee is aware of numerous instances of diverted payments, assets, and contract rights and is investigating these transfers and potential setoffs. Trustee has not completed investigation of account setoffs.	

**14. Property held for another person**

- None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

## ADDRESS

**534 Justice Lane Road  
Providence, Kentucky 42450**

## NAME USED

**Eastern Livestock Co., LLC  
Branch 2**

## DATES OF OCCUPANCY

**note: 435 Justice Lane per insurance policy**

**16. Spouses and Former Spouses**

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
<b>Edmonton Buying Station Eastern Livestock Co., LLC 310 N. Main Street Edmonton, KY 42129</b>	<b>Division of Water Commonwealth of Kentucky Department for Environmental Protection 102 Burkesville Street Columbia, KY 42728-0000</b>	<b>July 12, 2007</b>	<b>Letter of Warning regarding timing of dead animal disposal and setbacks to eliminate the potential for animal waste to negatively affect water quality.</b>
<b>Metcalf County Stockyards Edmonton, KY</b>	<b>Division of Water Commonwealth of Kentucky Department for Environmental Protection 102 Burkesville Street Columbia, KY 42728-0000</b>	<b>April 17, 2001</b>	<b>Notice of Violation for: Failure to report a spill or bypass; degradation of the waters of the Commonwealth; discharging without a permit; discharging pollutants which would not meet permit limits.</b>



SITE NAME AND ADDRESS <b>Metcalfe County Stockyards</b> <b>Edmonton, KY</b>	NAME AND ADDRESS OF GOVERNMENTAL UNIT <b>Division of Water</b> <b>Commonwealth of Kentucky</b> <b>Department for Environmental</b> <b>Protection</b> <b>102 Burkesville Street</b> <b>Columbia, KY 42728-0000</b>	DATE OF NOTICE <b>March 4, 1999</b>	ENVIRONMENTAL LAW <b>Notice of Violation for:</b> <b>Stockpiling material</b> <b>along Little Barren</b> <b>River; degradation of</b> <b>the waters of the</b> <b>Commonwealth.</b>
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None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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#### 18. Nature, location and name of business

None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME <b>Okie Farms, LLC</b>  <b>ClicRweight, LLC</b>  <b>East-West Trucking Co., LLC</b>  <b>Eastern Cattle Co., LLC</b>	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN  <b>20-3812203</b>	ADDRESS <b>1065 E. Main Street</b> <b>Louisville, KY 40206</b>  <b>11708 Casey Road</b> <b>Tampa, FL 33618</b>  <b>135 West Market Street</b> <b>New Albany, IN 47150</b>  <b>135 West Market Street</b> <b>New Albany, IN 47150</b>	NATURE OF BUSINESS <b>Farm</b>  <b>Handheld cattle</b> <b>weighing device</b>  <b>Trucking company</b>  <b>Cattle brokerage</b>	BEGINNING AND ENDING DATES
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None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

#### NAME AND ADDRESS

**Darren Brangers**  
**135 W. Market Street**  
**New Albany, IN 47150**

#### DATES SERVICES RENDERED

**December 7, 2008 through November 24, 2010**

**Donna Good**  
**135 W. Market Street**  
**New Albany, IN 47150**

**December 7, 2008 though present**

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

#### NAME

**Buetow, LeMastus & Dick PLLC**

#### ADDRESS

**1510 PNC Plaza**  
**500 West Jefferson Street**  
**Louisville, KY 40202**

#### DATES SERVICES RENDERED

**Performed audits as of September, 2009 and September, 2008**

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

#### NAME

**Darren Brangers**

#### ADDRESS

**135 W. Market Street**  
**New Albany, IN 47150**

**Donna Good**

**135 W. Market Street**  
**New Albany, IN 47150**

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

#### NAME AND ADDRESS

**Fifth Third Bank**  
**38 Fountain Square Plaza**  
**MD 10AT63**  
**Cincinnati, OH 45263**

#### DATE ISSUED

**unknown**

**Republic Bank & Trust Company**  
**661 S. Hurstbourne Parkway**  
**PO Box 70749**  
**Louisville, KY 40222-5040**

**unknown**

### 20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

#### DATE OF INVENTORY

**September 30, 2010**

#### INVENTORY SUPERVISOR

**Buetow, LeMastus, & Dick PLLC**

#### DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
September 30, 2009	Buetow, LeMastus, & Dick PLLC	

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
September 30, 2010	Buetow, LeMastus, & Dick PLLC 1510 PNC Plaza 500 West Jefferson Street Louisville, KY 40202
September 30, 2009	Buetow, LeMastus, & Dick PLLC 1510 PNC Plaza 500 West Jefferson Street Louisville, KY 40202

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### 21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Thomas P. Gibson 1457 Creekstone Drive Corydon, IN 47112	President & Chief Executive Officer	67.945% of Profit and Loss 62.667% of Capital
Thomas P. Gibson Irrevocable Generation Skipping Trust 135 W. Market Street New Albany, IN 47150		27.93% of Profit and Loss 37.33% of Capital
Patsy Gibson 1457 Creedstone Drive Corydon, IN 47112		4.125% of Profit and Loss

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### 22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS  
OF RECIPIENT,  
RELATIONSHIP TO DEBTOR  
**SEE ATTACHED SOFA 3(c)**

DATE AND PURPOSE  
OF WITHDRAWAL

AMOUNT OF MONEY  
OR DESCRIPTION AND  
VALUE OF PROPERTY

**24. Tax Consolidation Group.**

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 7, 2011

Signature /s/ James A. Knauer  
**James A. Knauer**  
**Trustee\***

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

\*These Schedules of Assets and Liabilities ("Schedules") and Statement of Financial Affairs ("SOFA") were prepared based upon the books and records of Eastern Livestock Co., LLC ("ELC" or "Debtor") that the Trustee and his representatives have been able to locate. The Trustee cannot vouch for the completeness and/or accuracy of the ELC books and records located to date. Therefore, information recorded in these Schedules and SOFA may be inaccurate or incomplete and may suffer from material omissions. In addition, nothing on these Schedules or SOFA is, or is intended to be, an admission of the Debtor's estate or the Trustee and all data reported herein remains subject to further review, correction, or re-statement.